

WRS Town Hall Meeting
Agenda
1:30pm to 3:30pm

1. Introduce Committee members and explain the purpose of the town halls and for the committee. (5 - 10 mins)

2. Learn about some of the Treasures of the Wolfpack Reporting System. (30 - 40 mins)
 - A. Menu Preferences
 - B. Pcard Drill/ MK Drill/Fleet card drill/Student drill
 - C. Access to reports 11 and 12
 - D. How to help PI's
 - E. Report 9
 - F. Journal Drill-sorting, hidden columns
 - G. All reports and links available
 - H. Imaging
 - I. FAQ's
 - J. Browser Issues

3. Open Forum (40 minutes):
 - A. Ask any question about WRS or discuss any report issues. Known issues: performance (how slow they run) and browsers.
 - B. Discuss which reports are most commonly used and how you use them. The committee is considering decommissioning the following reports: 2, 8, 10, 13 and possibly 18.

4. Future Enhancements requests-Items the data stewards will review once the WRS Rewrite is complete. (30 mins)
 - A. New Report for Open Vouchers
 - B. New Report for Open PO's
 - C. New Report for Campus AR Invoices not Paid
 - D. Change Report 9 to look like the Journal Drilldown
 - E. Allow direct navigation to Source transactions such as Journals, Vouchers, IDT's, etc.
 - F. Create a new report or modify Report 14 to allow the output to be by Project ID List vs. Account.
 - G. Ability to reserve funds for future use.
 - H. New Report to run for a range of Project Id's.
 - I. New Report to run by the last 5 digits of the Project Phase.